

# Mukesh Khathuria

MBA (Fin.), ACMA, AGMA (CIMA, UK)

## Insolvency Professional

(Regn. No. IBBI/IPA-001/IP-P01216/2018-19/11925)

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3rd & 4th Floor, Oriental Mansion Building,  
Opp. Regal Cinema, Colaba, Mumbai 400005

### MUKESH KHATHURIA - BRIEF PROFILE

**Mukesh Khathuria**, aged 51 years is a finance professional with experience of over 23 years in managing the entire gamut of **Financial Management, Corporate Finance, Debt Resolution & Advisory**.

After completing his graduation in B. Com (Hons.), he has done **Masters in Business Administration (MBA)** from Sukhadia University Udaipur. He is also qualified as **Chartered Management Accountant (CMA)** as well as **Global Management Accountant (GMA)** from Chartered Institute of Management Accountants (**CIMA**), London.

He has wide and varied experience in different Industries – Manufacturing, Infrastructure, Housing Finance, Real Estate and Logistics. He started his career with **Core Emballage Limited** as Finance Executive in Dec 1995. Then moved on to various organisations viz. **Gruh Finance Limited, Adani Enterprises Limited, K. Raheja Corp**, etc. The last assignment held by him was with **Arshiya Group** as **Vice President – Finance**. He also held the position of **Chief Financial Officer (CFO)** for one of the Group Company – **Arshiya Infrastructure & Developers Pvt Ltd**.

He is fully abreast with latest developments in IBC Code, Rules & Regulations, and case laws/Judgements of NCLT/NCLAT and Supreme Court in IBC matters. He is well versed with Companies Act 2013, The Partnership Act 1932, LLP Act 2008, SEBI Act 1992, RDDB Act 1993, SARFAESI 2002, Indian Contract Act 1872, Negotiable Instruments Act 1881, Transfer of Property Act 1882, Arbitration and Conciliation Act, 1996 and other relevant legislations.

Presently, he is exclusively working as an **Insolvency Professional**. He is wholetime Director in **Sun Resolution Professionals Private Limited (SRPPL)**, an Insolvency Professional Entity (**IPE**) registered with Insolvency and Bankruptcy Board of India (**IBBI**).

### CORPORATE EXPERIENCE

**Mukesh Khathuria** has wide & varied experience in different industries /companies in Corporate Sector, especially in following areas:

- I. **Project Finance** - Preparing Information Memorandums, Financial Modelling, Project Reports, Revenue Projections, & Sensitivity Analysis, etc. He has raised project funding of over Rs. 1500 crore from consortium of Banks & Financial Institutions.
- II. **Working Capital Management** – arranged working capital requirements of the Corporate – both fund based as well as non-fund-based facilities. Raised over Rs. 1000 crore as working capital limits. Handled Letters of Credits, Bank Guarantees, Buyers Credit/ Suppliers Credit and External Commercial Borrowings (ECBs) from various overseas Lenders.

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### III. **Due Diligence Process**

Headed the overall responsibility for the different types of due diligences viz, Financial Due Diligence, Commercial Due Diligence, Legal & Regulatory Due Diligence, Secretarial Due Diligence, Business Due Diligence and Technical due diligence.

### IV. **Dealings with Stakeholders**

Organized & conducted consortium meetings, made presentations to the Lenders, Investors and Private Equity Funds, dealings with Auditors, Valuers, Credit rating agencies and various statutory authorities.

### V. **Debt Restructuring and Resolution**

Reviewing and restructuring of corporate capital structure, preparation and submission of revival package, negotiating debt restructuring package wrt financial instrument, hair-cut, repayment period, conditions, etc., leading to overall corporate resolution. Completed Restructuring assignment with ARC and executed Master Restructuring Agreement (MRA) for the overall Corporate Debt Resolution.

### VI. **Cost Control and Rationalisation**

Developed and implemented cash forecasting model and instituted cash management system which positively impacted areas such as efficient fund utilisation, cost rationalisation and cost control. Monitoring cost of resource mobilisation, comparison with the other sources vis-à-vis competitors, & obtaining the optimal financing solutions.

## **INSOLVENCY PROFESSIONAL ASSIGNMENTS**

Presently, he is handling following two assignments as a Liquidator

1. Liquidation of **Sabre Helmets Private Limited.**
2. Liquidation of **Lata Export Apparels Private Limited.**