

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS	
1.	Name of the corporate debtor S.K. Elite Industries Limited <i>(*Name changed from S.K. Elite Industries (India) Limited to S.K. Elite Industries Limited w.e.f July 07, 2021))</i>
2.	Date of incorporation of corporate debtor February 23, 1996
3.	Authority under which corporate debtor is incorporated / registered Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor U74900MH1996PLC118908
5.	Address of the registered office and principal office (if any) of corporate debtor Registered Address: Plot No D - 405, TTC Industrial Area, M.I.D.C, Turbhe, Navi Mumbai - 400705
6.	Insolvency commencement date of the corporate debtor May 07, 2021 (Date of Hon'ble NCLT Order) (*May 10, 2021 Date of receipt of order by IRP)
7.	Date of invitation of expression of interest July 21, 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: The eligibility criteria is mentioned in detailed invitation for Expression of Interest to submit Resolution Plan(s) ("invitation")
9.	Norms of ineligibility applicable under section 29A are available at: The norms of ineligibility applicable under section 29A of the Code are mentioned in the invitation.
10.	Last date for receipt of expression of interest August 05, 2021
11.	Date of issue of provisional list of prospective resolution applicants August 15, 2021
12.	Last date for submission of objections to provisional list August 20, 2021
13.	Date of issue of final list of prospective resolution applicants August 30, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants August 20, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information The Interim Resolution Professional will share the documents through Electronic mail and/or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plan September 19, 2021
17.	Manner of submitting resolution plans to resolution professional Manner shall be specified in the Request for resolution plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval October 19, 2021
19.	Name and registration number of the resolution professional Name: Arun Kapoor (Interim Resolution Professional) Regn No: IBBI/IPA-003/IP-N00030/2017-2018/10230

20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Arun Kapoor (Interim Resolution Professional) Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra, 400706 Email id: arun.kapoor58@yahoo.in
21.	Address and email to be used for correspondence with the resolution professional	Process Specific Address: Areion Resolution and Turnaround Private Limited (IBBI/IPE/0089), A/301, Kanakia Zillion, Junction of L.B.S. Road & C S T Road, B.K.C. Annexe, Near Equinox, Kurla (West), Mumbai-400 013 Process Specific Email id: cirp.skelite@gmail.com
22.	Further Details are available at or with	Same as Sr. no 21 above
23.	Date of publication of Form G	July 21, 2021

Note:

1. The Committee of Creditors in its first meeting held on June 8, 2021 at 11:00 a.m. resolved to change the Interim Resolution Professional Mr. Arun Kapoor with new Resolution Professional Mr. Jayesh Sanghrajika, Insolvency Professional. An application in this regard has been filed before the Hon'ble NCLT, Mumbai Bench by M/s. Piramal Capital and Housing Finance Limited (Sole Financial Creditor). Thus, pursuant to Section 16(5) of the Code, the tenure of Interim Resolution Professional shall continue till the appointment of the Resolution Professional as per Section 22(3) of the Code.
2. The Interim Resolution Professional ("IRP")/Resolution Professional ("RP")/ Committee of Creditors ("CoC") shall have discretion to change the criteria for the EOI at any point of time.
3. The IRP/RP/CoC reserves the right to cancel or modify the process/ application without assigning any reason and without any liability whatsoever.
4. Detailed invitation for Expression of interest specifying criteria, eligibility norms under section 29A of the Code etc. is available at the address provided at Sr. No. 21 above and can also be requested through e mail on cirp.skelite@gmail.com.

Date: July 26, 2021

Place: Navi- Mumbai

Sd/-
Arun Kapoor
INTERIM RESOLUTION PROFESSIONAL
In the matter of S K Elite Industries Limited
(Formerly known as S K Elite Industries (India) Limited)