

S.K. ELITE INDUSTRIES LIMITED**Form G (2nd Extension)****INVITATION FOR EXPRESSION OF INTEREST****(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

Relevant Particulars		
1.	Name of the corporate debtor	S.K. Elite Industries Limited (Formerly known as S.K. Elite Industries (India) Limited)
2.	Date of incorporation of corporate debtor	February 23, 1996
3.	Authority under which corporate debtor is incorporated / registered	The Companies Act, 1956 / Registrar of Companies Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN: U74900MH1996PLC118908
5.	Address of the registered office and principal office (if any) of corporate debtor	Plot No D - 405, TTC Industrial Area, M.I.D.C, Turbhe, Navi Mumbai - 400705
6.	Insolvency commencement date of the corporate debtor	May 07, 2021 (Copy of Order received/uploaded on May 10, 2021)
7.	Date of invitation of expression of interest	August 28, 2021 (Second Extension)
		August 07, 2021 (First Extension)
		July 21, 2021 (Original)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Contact on cirp.skelite@gmail.com Website: https://jsandco.in/skelite/index.html
9.	Norms of ineligibility applicable under section 29A are available at:	Contact on cirp.skelite@gmail.com Website: https://jsandco.in/skelite/index.html
10.	Last date for receipt of expression of interest	September 27, 2021 (Second Extension)
		August 22, 2021 (First Extension)
		August 05, 2021 (Original)
11.	Date of issue of provisional list of prospective resolution applicants	October 07, 2021 (Second Extension)
		September 01, 2021 (First Extension)
		August 15, 2021 (Original)
12.	Last date for submission of objections to provisional list	October 12, 2021 (Second Extension)
		September 06, 2021 (First Extension)
		August 20, 2021 (Original)
13.	Date of issue of final list of prospective resolution applicants	October 22, 2021 (Second Extension)
		September 16, 2021 (First Extension)
		August 30, 2021 (Original)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 12, 2021 (Second Extension)
		September 06, 2021 (First Extension)
		August 20, 2021 (Original)

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective Resolution Applicant may contact the Resolution Professional at the Contact Details mentioned against Serial No. 21 for obtaining Request for Resolution Plan, Evaluation Matrix, Information Memorandum and any further Information if required.
16.	Last date for submission of resolution plans	November 11, 2021 (Second Extension)
		October 06, 2021 (First Extension)
		September 19, 2021 (Original)
17.	Manner of submitting resolution plans to resolution professional	In the electronic form on the email id cirp.skelite@gmail.com or in Password Protected Pen Drive or through speed post or hand delivery in sealed envelope at the address given in Serial no. 21.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	December 11, 2021 ¹
19.	Name and registration number of the resolution professional	Jayesh Natvarlal Sanghrajka IBBI/IPA-001/IP-P00216/2017-2018/10416
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Jayesh Natvarlal Sanghrajka
		405-407, Hind Rajasthan Building, D. S. Phalke Road, Dadar East, Mumbai 400014
		Email: jayesh@jsandco.in
21.	Address and email to be used for correspondence with the resolution professional	C/o. Jayesh Sanghrajka & Co. LLP 405-407, Hind Rajasthan Building, D. S. Phalke Road, Dadar East, Mumbai 400014 Email: cirp.skelite@gmail.com , Website for the CD: https://jsandco.in/skelite/index.html
22.	Further Details are available at or with	Same as given in serial no. 21
23.	Date of publication of Form G	August 28, 2021 (Second Extension)
		August 07, 2021 (First Extension)
		July 21, 2021 (Original)

Notes:

1. Subject to grant of extension/exclusion, as the case may be, by the Hon'ble NCLT, Mumbai Bench under the Application that may be preferred by the RP u/s 12 of the Code at the relevant point of time with the approval of the Committee of Creditors of the Corporate Debtor as initial period of 180 days from the date of insolvency commencement date is expiring on November 03, 2021.
2. The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
3. The Resolution Professional, under instructions from Committee of Creditors, reserves rights to accept or reject or disqualify any prospective bidder at any stage of the corporate insolvency resolution process without assigning any reason and without any notice or liability.

Jayesh Natvarlal Sanghrajka
Resolution Professional
IBBI/IPA-001/IP-P00216/2017-2018/10416
405-407, Hind Rajasthan Building, D. S. Phalke Road,
Dadar East, Mumbai 400014
Date: August 28, 2021
Place: Mumbai