

## FORM G

### INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

(Original Form G published on February 14, 2020 in Free Press Journal and Navshakti Times and further modified on March 8, 2020, hosted on the website i.e. <https://jsandco.in/Sutlejhousing/index.html> and on website of IBBI)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	SUTLEJ HOUSING PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	23 <sup>rd</sup> January, 2010
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies (ROC), Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U70102MH2010PTC199253
5.	Address of the registered office and principal office (if any) of corporate debtor	Narang Manor Plot No 96-B, Ground Floor, 15 <sup>th</sup> Road, Bandra-W, Mumbai-400050, Maharashtra, India.
6.	Insolvency commencement date of the corporate debtor	25 <sup>th</sup> September 2019 (Public Announcement: 16 <sup>th</sup> October 2019)
7.	Date of invitation of expression of interest	20 <sup>th</sup> July 2020 (Second Extension) 8 <sup>th</sup> March 2020 (First Extension) 14 <sup>th</sup> February 2020 (Original)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://jsandco.in/Sutlejhousing/index.html">https://jsandco.in/Sutlejhousing/index.html</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="https://jsandco.in/Sutlejhousing/index.html">https://jsandco.in/Sutlejhousing/index.html</a>
10.	Last date for receipt of expression of interest	16 <sup>th</sup> August 2020 (Second Extension) 23 <sup>rd</sup> March 2020 (First Extension) 29 <sup>th</sup> February 2020 (Original)
11.	Date of issue of provisional list of prospective resolution applicants	26 <sup>th</sup> August 2020 (Second Extension) 02 <sup>nd</sup> April 2020 (First Extension) 10 <sup>th</sup> March 2020 (Original)
12.	Last date for submission of objections to provisional list	31 <sup>st</sup> August 2020 (Second Extension) 07 <sup>th</sup> April 2020 (First Extension) 15 <sup>th</sup> March 2020 (Original)
13.	Date of issue of final list of prospective resolution applicants	10 <sup>th</sup> September 2020 (Second Extension) 17 <sup>th</sup> April 2020 (First Extension) 25 <sup>th</sup> March 2020 (Original)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	31 <sup>st</sup> August 2020 (Second Extension) 07 <sup>th</sup> April 2020 (First Extension) 15 <sup>th</sup> March 2020 (Original)
15.	Manner of obtaining request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information	By email to <a href="mailto:cirp.sutlej@gmail.com">cirp.sutlej@gmail.com</a> & <a href="mailto:jayesh@jsandco.in">jayesh@jsandco.in</a> after signing the non-disclosure agreement
16.	Last date for submission of resolution plans	30 <sup>th</sup> September 2020 (Second Extension) 07 <sup>th</sup> May 2020 (First Extension) 14 <sup>th</sup> April 2020 (Original)
17.	Manner of submitting Resolution Plans to resolution professional	By email to <a href="mailto:cirp.sutlej@gmail.com">cirp.sutlej@gmail.com</a> & <a href="mailto:jayesh@jsandco.in">jayesh@jsandco.in</a> and hardcopy in a sealed envelope to the address of Resolution Professional as mentioned in Point No. 20.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	14 <sup>th</sup> November 2020 (Second Extension) 06 <sup>th</sup> June 2020 (First Extension) 22 <sup>nd</sup> April 2020 (Original)
19.	Name and registration number of the resolution professional	Jayesh Natvarlal Sanghrajka IBBI/IPA-001/IP-P00216/2017-2018/10416
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Jayesh Natvarlal Sanghrajka Resolution Professional <b>Address:</b> Jayesh Sanghrajka & Co. LLP 405-407 Hind Rajasthan Building, 95 D.S.Phalka Road, Dadar (East) – 400014, Maharashtra, India <b>Email Id:</b> <a href="mailto:jayesh@jsandco.in">jayesh@jsandco.in</a>
21.	Address and email to be used for correspondence	Same as mentioned in Point No. 20

	with the resolution professional	
22.	Further Details are available at or with	<b>Email</b> <a href="mailto:cirp.sutlej@gmail.com">cirp.sutlej@gmail.com</a> & <a href="mailto:jayesh@jsandco.in">jayesh@jsandco.in</a> or <b>Id:</b> <b>Website:</b> <a href="https://jsandco.in/Sutlejhousing/index.html">https://jsandco.in/Sutlejhousing/index.html</a>
23.	Date of publication of Form G	20 <sup>th</sup> July 2020

**Notes:**

1. Pursuant to the meeting of the committee of creditors (“CoC”) of Sutlej Housing Private Limited dated 18<sup>th</sup> July 2020, the above timelines are considered, which inter alia, based on the lockdown ordered currently by the State Government of Maharashtra. The same are subject to further revision depending upon any further order/directions on lockdown by the government on account of pandemic Covid-19 read with Regulation 40C of CIRP Regulations.
2. It is further reiterated that the CoC members agreed that with the current scenario the above-mentioned dates are derived by considering 31<sup>st</sup> July 2020.
3. Based on Regulation 40C of CIRP Regulations and NCLAT order dated March 30, 2020, the period of lockdown ordered by the central government and state governments will be excluded for the purpose of counting the period for resolution process under Section 12 of IBC in all cases where CIRP has been initiated and is pending before any bench of NCLT or in appeal at NCLAT. The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
4. The RP under instructions from Committee of Creditors reserve rights to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
5. The extension of last date for submission of Expression of Interest is subject to approval of NCLT for extension under Section 12 of Insolvency and Bankruptcy.

SD/-  
**Jayesh Natvarlal Sanghrajka**  
**Resolution Professional**  
IBBI/IPA-001/IP-P00216/2017-18/10416  
Jayesh Sanghrajka & Co LLP  
405 – 407, Hind Rajasthan Building,  
DS Phalke Road, Dadar (E), Mumbai –400014  
For Sutlej Housing Private Limited

Date: 20<sup>th</sup> July 2020  
Place: Mumbai